



Announcing our Recent Investment

Aligned Asset Managers, LLC | Stamford, CT

www.alignedam.com

The Company

Aligned Asset Managers, LLC (“AAM”) is a financial services holding company formed to build a leading multi-strategy asset management platform through substantial equity investments in firms across attractive, growing assets classes. In January 2011, GTCR, LLM, and AAM’s management team committed up to \$200 million of equity to support AAM’s strategy.

The Deal

On August 29, 2011, AAM announced that it has acquired a major interest in The Townsend Group (“Townsend”). Townsend, established in 1983, is the largest global specialty real estate advisory and investment firm, with over \$100 billion of total advised assets. Townsend allocates real estate capital on a discretionary and non-discretionary basis for over 85 leading institutional clients from offices in Cleveland, London, San Francisco, and Hong Kong.

The Rationale

Townsend represents an ideal initial platform for AAM. Townsend embodies AAM’s strategy of focusing on industry leaders in growing asset classes and building out a business development capability.

About LLM Capital Partners

LLM Capital Partners LLC makes growth equity investments in middle market companies. Our investment strategy is to provide expansion capital to growing companies with entrepreneurial management teams that are significant owners of their businesses.

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