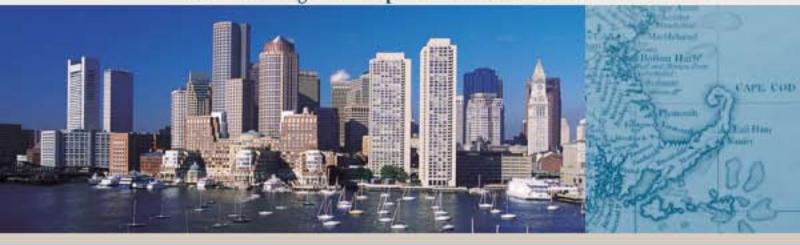
LLM Capital Partners LLC



Non-control growth capital for the middle market



Announcing our Recent Portfolio Company Merger

Prospect Acquisition Corp. | Naples, FL www.prospectac.com

Kennedy-Wilson, Inc. | Beverly Hills, CA www.kennedywilson.com



We are pleased to announce that our portfolio company, Prospect Acquisition Corp., a special purpose acquisition company (SPAC), formed for the purpose of acquiring control of a business in the financial services industry, successfully completed its merger with Kennedy-Wilson, Inc., a vertically-integrated real estate investment and services company headquartered in Beverly Hills, CA on November 13, 2009. Prospect has been renamed Kennedy-Wilson Holdings, Inc. and its common stock and warrants trade on the AMEX under the symbols "KWIC" and "KWIC.WS", respectively.

Attached is the company's press release announcing the transaction.

About LLM Capital Partners

LLM Capital Partners, LLC makes growth equity investments in middle market companies. Our investment strategy is to provide non-control, expansion capital to support growth strategies of companies with entrepreneurial management teams that are significant owners of their businesses.

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